

# CONNECTIONS

## DEARBORN COMMUNITY FOUNDATION, INC.









## **COMMUNITY IMPACT**

# DCF HELPS DEARBORN COUNTY FUND EMS STUDY WITH LILLY ENDOWMENT INC. PLANNING GRANT

The Dearborn Community Foundation (DCF) received a \$60,000 Planning Grant from Lilly Endowment Inc. as a part of the eighth phase of Lilly Endowment Inc.'s Giving Indiana Funds for Tomorrow (GIFT VIII) initiative.

DCF utilized \$40,000 of the Planning Grant to help Dearborn County Commissioners hire a consultant to complete a study/plan to have the best quality Emergency Medical Services countywide. The other \$20,000 will be used to complete convenings of community stakeholders and site visits to other communities aimed at ensuring the Foundation is better informed to help address challenges in Dearborn County.

DCF is one of 92 community foundations and affiliate funds in Indiana receiving planning grants through GIFT VIII. These grants are designed to help community foundations collaborate with local partners to engage broad and diverse stakeholders in their communities and deepen their understanding of their communities' highest-priority challenges and opportunities.

"We are very thankful Lilly Endowment has once again provided us with a great opportunity to help tackle one of the most compelling challenges in our community – emergency medical services," said Fred McCarter, DCF Executive Director. "The \$40,000 for the EMS study/plan will help elected leaders and volunteers work together to find ways to improve emergency services in our community."

Dearborn County Commissioner Allen Goodman says DCF's regranting of the Lilly Endowment Inc. grant to help the county fund the EMS study/plan is a generous action by both charitable organizations.

"County officials and EMS leaders in our community greatly appreciate the gift of this funding from Lilly Endowment Inc.," said Goodman. "We are also thankful for Dearborn Community Foundation's understanding of community needs and its willingness to grant funds to the county to help our efforts to ensure we have the best quality EMS countywide."

The EMS study/plan will evaluate challenges and successes of EMS in Dearborn County, and it will help county leaders and volunteers understand ways to best utilize the existing services, equipment and infrastructure, said Goodman. The results of the study will also help with planning how to best utilize public funds to provide the best emergency medical services possible.

Lilly Endowment created the GIFT initiative in 1990 to help local communities in Indiana develop the philanthropic capacity to identify local needs and challenges and work with other organizations to help their communities thrive. Through GIFT VIII, Lilly Endowment has allocated up to \$210 million to support Indiana's community foundations in growing their financial resources and further strengthening their ability to address their community's highest-priority challenges and opportunities.

## **About DCF**

Established more than 26 years ago during the early phases of the GIFT initiative, members of the community have been turning to DCF to make their philanthropic dreams come true. DCF, a 501(c)(3) tax-ex-

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empt public charity, helps donors' dreams come true by safeguarding endowments for the community through contributions large and small. In 2022, DCF was reaccredited with the nation's highest standard for philanthropic excellence from the Community Foundations National Standards®, which establishes legal, ethical, and effective practices for community foundations everywhere. The Foundation first received this accreditation in January 2009.

#### **About Lilly Endowment Inc.**

Lilly Endowment Inc. is an Indianapolis-based private foundation created in 1937 by J.K. Lilly, Sr. and his sons Eli and J.K. Jr. through gifts of stock in their pharmaceutical business, Eli Lilly, and Company. Although the gifts of stock remain a financial bedrock of the Endowment, it is a separate entity from the company, with a distinct governing board, staff, and location. In keeping with the founders' wishes, the Endowment supports the causes of community development, education and religion. The Endowment funds significant programs throughout the United States, especially in the field of religion. However, it maintains a special commitment to its founders' hometown, Indianapolis, and home state, Indiana.

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## ENDOWMENT MATCHING OPPORTUNITIES AVAILABLE FOR DONORS

DCF received approval in 2023 from Lilly Endowment to participate in the eighth phase of Lilly Endowment Inc.'s Giving Indiana Funds for Tomorrow (GIFT VIII) initiative, which provides a \$1.5 million grant to match contributions to unrestricted endowment at the Foundation.

Through this exciting matching opportunity, qualifying donors can receive a \$2-for-\$1 match (\$2 match for a \$1 donation) for donations to new or existing Unrestricted Endowment Funds (also known as Community Funds). Unrestricted endowments provide the DCF Board and staff with funds to address changing needs in the community. Unrestricted endowments provide grants to programs that feed and shelter people in need, support victims of abuse or violence, impact the environment, build trails and recreational projects, encouraging educational (including scholarships) and arts and cultural experiences and much more in Dearborn County. Contact the DCF office at 812-539-4115 to learn more about this matching opportunity.

## COMMUNITY MESSAGE

# CONNECTING PEOPLE WHO CARE WITH CAUSES THAT MATTER

#### Dear Friends:

The mission of the of the Dearborn Community Foundation, Inc., (DCF) includes the words "connecting people who care with causes that improve the quality of life." In our 26 years, the Foundation's many volunteers and staff members have helped donors improve others' lives by establishing more than 170 endowment funds that will make a difference in our community in perpetuity.

The Foundation's significant positive impact wouldn't be possible without the generous support of its donors and dedicated volunteers. This Annual Report shares the impact on our community that the Foundation has had through its endowments held, the grants and scholarships awarded, and our volunteers' efforts over the past year. Not only with words and financial figures, but also with photos we tell the story of the Foundation during 2023.

Through endowment at DCF, donors can impact our community by supporting causes close to home and close to their heart. With assets of \$29.3 million and more than 170 endowed funds, we take seriously the responsibility to be good stewards of the assets contributed. Due to the generosity of our donors, the Foundation was able to award nearly \$1.2 million in grants and scholarships in 2023 making a difference in the lives of many people in our community by strengthening the work of many non-profits through grants and providing aid to students in their post-secondary educational efforts.

While DCF is the lead philanthropic organization in Dearborn County, it is also deeply committed to its role in strengthening the community through strong leadership in bringing people together around common challenges and opportunities.

Our goal is to continue to partner with other non-profit organizations, donors and volunteers, to be a catalyst to connect people who care with causes that improve the quality of life in our community. Our hope is that you will read this 2023 Annual Report to the Community and share it with family, friends, and neighbors. We want to share with others the exciting news of the Foundation's significant impact on our community and how we all can work together to increase the county's philanthropic resources.



Mike McLaughlin 2023 Board President



Fred McCarter

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## ENDOWMENT FUNDS/your contributions



## DCF IS YOUR PARTNER IN PHILANTHROPY

The Dearborn Community Foundation, Inc. (DCF) offers its services to donors and professional advisors to help them fulfill their philanthropic wishes and maximize their benefits. DCF is committed to making your charitable giving a pleasurable and easy experience. The Foundation can discuss various gift vehicles and help find the best gift methods to meet donors' charitable, financial and estate planning goals.

The Foundation, with assets of \$29.3 million, administers 175 endowment funds. Each endowment fund is established by a separate agreement and is accounted for individually. The funds are designed to carry out the philanthropic dream of the founding contributors. The corpus of a fund is pooled with other funds for investment purposes. Distributions from the fund in the form of grants, scholarships, or payments to designated non-profit agencies are made each year.

Donors' wishes vary from the granting of scholarships in the name of a deceased loved one to designated and field of interest endowments that provide assistance to a particular non-profit organization or cause. By establishing an endowment, a donor can create a source of income for a fund's purpose in perpetuity.

For a description of the purpose of each endowment fund listed, please visit our website dearborncf.org and select the Donors tab and then click on existing endowments in the drop-down menu.

#### **DESIGNATED FUNDS**

Scholarship Fund

Alzheimers Support Groups of Southeast Indiana Fund

Amy Cotton Memorial Scholarship Fund Anderson Academic Awards Fund The ARC of Dearborn County Fund Aurora Public Library District Fund Aurora Quality of Life Improvement Fund Aurora Tri-Kappa Fund Barrott Family Scholarship Fund Benner-Walsman Memorial Scholarship Fund

Bill Lakes Dillsboro Elementary School

Bill Slayback Memorial Basketball Scholarship Fund

Brandon Cromer Memorial Scholarship Fund Bright Lions Club Fund

Bright Volunteer Fire Department Fund Brittany Kelly Black Memorial Scholarship Fund

Buck Crontz Boy Scouts of America Troop 637 Eagle Scout Fund

Carnegie Hall Operating Fund

Chris Doerr Memorial Scholarship Fund Chris Doerr Memorial Scholarship Fund

Christopher Midlam Memorial Scholarship Fund

Clarence and Wilbert Ruff St. Leon Park Fund Clayton Family Dillsboro Park Maintenance Fund Coach Dick Meador Lawrenceburg Football Scholarship Fund

Coach Jim O'Brien Memorial Soccer Scholarship Fund

Collier Holtegel Memorial Scholarship Fund Community Mental Health Center Foundation Fund

Community United Methodist Church Fund Cory Lewis Memorial Scholarship Fund Daniel Behlmer Memorial Scholarship Fund Daniel J. Gleason Memorial Fund Dave and Kay Chalk Education Scholarship Fund

Dearborn Adult Center Fund

Dearborn Community Foundation Operating Endowment Fund

Dearborn County Clearing House Fund Dearborn County Convention, Visitors & Tourism Bureau Fund

Dearborn County Historical Society Fund Dearborn County Hospital Foundation Fund

Dearborn County Parks Fund

Dearborn County Quality of Life Improvement Fund

Dearborn County Retired Teachers Educators Grant Fund

Dearborn Highlands Arts Council Fund Deborah Meyers Guss Memorial Scholarship Fund

Dillsboro Quality of Life Improvement Fund Dillsboro Fire Department Fund Dixon-Andrews Designated Endowment Fund Donald Miller Memorial Scholarship Fund Dr. Leslie M. and Dodie E. Baker Hillforest Fund

Fields Family Fund Frances Deddens Memorial Fund Frank Frondorf Memorial Fund Gentrup-Fogle-Denning Military Scholarship Fund

Hal E. Driver Memorial Scholarship Fund Heffelmire Family Fund for DCF Hillforest Historical Foundation Fund Historic Hoosier Hills RC&D, Inc. Fund Ivy Tech Community College Scholarship Fund

Ivy Tech Lawrenceburg Campus Fund James B. Wismann YES Home Fund James-Jason & Jada Mericle Memorial Scholarship Fund

Jeffrey L. Huntington Hillforest Fund Jerry Tucker Memorial Scholarship Fund Jim Thayer Memorial Scholarship Fund John F. PeGan Memorial Fund

Joesph & Norma Banschbach St. Lawrence School Scholarship Fund

Katie Bruner Memorial Scholarship Fund Kathi Green Memorial Scholarship Fund Laura Busse Rahe Library Fund

Laura Busse Rane Library LaVerne Denmure Fund

Lawrenceburg Public Library Services & Resources Fund

Loren & Christine Shuter Family Fund

## ENDOWMENT FUNDS/your contributions



A DCF grant to Servants at Work (SAW) helped build seven life-changing wheelchair ramps for residents in need. The grant funds enabled SAW volunteers like (from left to right) Doug Long, Bob Steffen and Bill Seinfeld, to create freedom, independence and safety for its clients like Marguerite of Guilford.

Main Street Aurora Fund Main Street Aurora Inc. Trail Fund Manchester Universalist Unitarian Church Fund 1

Marvin and Sabra Duerstock Scholarship Fund

Matt McIntosh Memorial Scholarship Fund Michael R. Marine Memorial Scholarship

Mindy McIntosh Memorial Scholarship Fund Moores Hill Alumni Scholarship Fund Moores Hill Parks & Recreation Fund New Horizons, Services & Support Fund North Dearborn Pantry Fund

Paul D. Kinghorn Memorial Scholarship Fund

PAWS of Dearborn County Fund Pete Parrott Fund

Pi Chapter of Kappa Kappa Kappa Inc. of Lawrenceburg Fund

Pregnancy Care Center Fund Rachel Meece Memorial Fund

Robert and Natalie Harves Memorial Scholarship

Rollins Family Scholarship Fund

Ross Foundation Fund

Senior Services Development Fund

South Dearborn Community Scholarship Foundation Fund

South Dearborn Dollars For Scholars Good Knight Award Fund

South Dearborn Dollars for Scholars Initiative Scholarship Fund

South Dearborn Education Foundation Fund South Dearborn It Pays To Stay Scholarship Fund

St. John Evangelical Lutheran Church Fund Stephanie Marie Gould Memorial Scholarship Fund

Stock Family Fund Sunman Rural Fire Department Fund Telford & Louise Walker Fund Terry & Linda Gellert East Central High School Fund Tim Tyler Memorial Scholarship Fund Ullrich Family Hillforest Fund United Way of Greater Cincinnati, Dearborn & Ohio Counties Fund

Willis & Jesse Hoppmire Memorial Scholarship Fund

#### DONOR ADVISED FUNDS

Aurora Lions Club Charitable Fund Azana Kay Grace Trentman Memorial Fund Blair Family Fund Borgman-Meek Family Fund C. Petty Family Fund Community Health & Wellness Fund DCF Youth Council Fund Jack Carpenter Memorial Fund James & Darlene Phillips Family Fund Kevin Lynch Community Impact Fund Kevin & Meghan Schafer Charitable Fund Lawrenceburg Youth Fund Lehner Family Fund Maddin-Beall Family Fund McLaughlin Family Fund Michael S. Davis Memorial Fund Myles Alig Memorial Fund Powell Family Fund PFC Craig A. Keller Memorial Fund Rupel Family Fund Strasemeier/Strautman Family Fund William K. Ewan Memorial Fund Willis & Irene Chalk Memorial/Dixon Family

### FIELD OF INTEREST FUNDS

Fund

Chester & Ida Muntz Family Memorial Fund

Sprint Educational Excellence Fund Women Empowering Women Fund

#### SCHOLARSHIP FUNDS

Adam Wilhelm Memorial Scholarship Fund Byron Hartman Memorial Scholarship Fund Clarence Ruff and Wilbert Ruff East Central Scholarship Fund

Clifford and Gladys Ellerbrook Ender Nursing Scholarship Fund

Dan Kuebler Memorial Endowment Fund Dearborn County 4-H Scholarship Fund Denise Ann Beyer Memorial Scholarship Fund

Dr. Jim Swanson Scholarship Fund Dr. Leslie M. Baker Memorial Scholarship

East Central Scholarship Fund Frank R. Longcamp Scholarship Fund Gary Lyon Memorial Scholarship Fund Gayle Lightner Memorial Scholarship Fund Gerry Lehn Memorial Scholarship Fund Greg Andres North Dearborn Conservation

Club Memorial Scholarship Fund Jacob Amberger Memorial Scholarship Fund James Lohmiller Memorial Scholarship Fund Jim Scott Memorial Scholarship Fund Larry Kinnett Memorial Scholarship Fund Laughery Valley Fraternal Order of Police Scholarship Fund

Lawrenceburg Kiwanis Club Fund Lil & Docky Meyers Memorial Scholarship Fund

Manchester Area Civic Association Scholarship Fund

Martha McKinney Newhouse Memorial Scholarship Fund

Marvin Curry and Melvina Curry Scholarship

Michael Cleary Memorial Scholarship Fund Nanz Family Scholarship Fund Paul E. "Truck" Tremain Memorial Scholarship Fund

Perpetual Rotary Scholarship Fund R. Daniel Newhouse Memorial Scholarship Fund

Roger Gulley Memorial Scholarship Fund Ronald Selmeyer Scholarship Fund Ross Eiler Memorial Scholarship Fund William Curtis Ewbank Memorial Scholarship Fund

### UNRESTRICTED FUNDS

CIVISTA Community Fund Community Grantmaking Fund Community Unrestricted Fund Hoosier Hills Credit Union Better For Our Communities Fund In The Interest of Children Unrestricted Fund Katie Bruner Community Fund Lauren Hill Make A Difference Fund Mike and Margaret Renck Community Fund Rupel Family Unrestricted Fund

## GRANTS/ making it all come together

#### DCF AWARDS NEARLY \$1 MILLION IN GRANTS DURING 2023

Dearborn Community Foundation (DCF) awarded 188 grants totaling more than \$975,000 to non-profit organizations in 2023. The grants support the needs/interests of the community in the fields of: Art, Culture and Humanities, Community and Public Benefit, Education, Environment and Animal Protection, Human Services, Public Safety and Youth Programs.

The Foundation considers awarded grants to be investments in our community. DCF grants benefit the community in a variety of ways and for more than 25 years have had a major impact on the lives of the people in our community.

The majority of Foundation funds awarded to non-profit organizations are discretionary grants for which DCF conducts a competitive review and decision-making process. These grants are administered by DCF through non-permanent grant programs. Generous contributions from the City of Lawrenceburg provide the funding for the non-permanent grant programs. DCF's administration of the non-permanent programs helps the donor achieve their charitable goals. The remaining grants are awarded based on recommendations by donors and are paid out of endowment funds established by donors. Figures for total grants awarded in 2023 also include designated endowment fund distributions and grants administered by DCF for the Lawrenceburg Schools Endowment Corporation.

#### LAWRENCEBURG COMMUNITY GRANT PROGRAM - A total of \$337,200 in grants was awarded in 2023 to the following organizations:

#### Aurora Lions Club - \$30,000

Fair management for the 2023 Aurora Farmer's Fair

Bright Volunteer Fire Co., Inc. - \$3,500 Chainsaws, Tower Lights, Blowers, and Battery Packs

## Dearborn Community Foundation - \$100,000

2023 Double Your Donation Endowment Matching Program

**Dearborn County Historical Society, Inc.** \$10,000

Emergency Furnace Replacement
First Baptist Church of Moores Hill \$25,000

New roof for the circa 1866 church building Ivy Tech Foundation-\$60,000

Streets Smart De-escalation Virtual Reality Training System

Lawrenceburg Main Street, Inc. -\$14,950 2023 Winter Wonderland

LifeTime Resources, Inc.- \$35,000

Matching Funds for purchase of handicap accessible minivans

LifeTime Resources, Inc.- \$5,000 Catch-A-Ride Program

Servants at Work Inc. - \$5,000

Materials to build wheelchair ramps for disabled and low-income Dearborn County residents

Southeast Indiana Youth Orchestra, Inc.-\$4,000

Sound equipment for Youth Orchestra

Southeastern Indiana Economic Opportunity Corporation - \$5,000

Covering Kids and Families of SIEOC program

Town of Dillsboro - \$4,750

Dillsboro Friendship Gallery restroom project

St. Teresa Catholic Church - \$35,000

Purchase and installation of playground equipment, bench seat, trash receptacle, and rubber mulch

# CITY OF LAWRENCEBURG YOUTH GRANT PROGRAM – A total of \$127,047 in grants was awarded in 2023 to the following organizations:

#### 1 Voice - \$1,000

Purchase of items for support programs serving recovery center youth

Dearborn Community Foundation – Youth Council - \$5,000

Youth Council endowment fund

Dearborn County Clearinghouse for Emergency Aid, Inc. - \$5,000

Food and hygiene items for the food pantry **Dearborn County Girls Softball Inc. -** \$8,000

2023 Season uniforms, insurance, and equipment

Dillsboro Community Food Pantry -

Food and hygiene items for the food pantry **Dillsboro Summer Recreation - \$8,000** 2023 Baseball and Softball Season uniforms and equipment

Englishton Park, Inc. - \$1,500

2023 Summer Youth Camp - for Dearborn County residents

#### Heart House, Inc. - \$5,000

Needs of the youth who reside at the shelter Hillforest Historical Foundation - \$1,255 Craft materials and food for children's tea

Laughery Valley FOP Lodge 146 - \$8,000

2023 FOP Cops and Kids Christmas program Lawrenceburg Babe Ruth Baseball -

2023 Season Uniforms, equipment, charter fees, and insurance

Lawrenceburg Greendale Soccer Club - \$7,262

Safety equipment

Lawrenceburg Lions Club - \$8,000 2023 Youth Baseball Season uniforms and insurance

Lawrenceburg Pee Wee Football - \$8,000

2023 Season helmets, equipment, and footballs

Lawrenceburg Public Library Services and Resources Foundation - \$1,040 2023 Halloween Sensation

Legionettes Dance Team - \$2,990
Warm up suits and competition fees
Moores Hill Food Pantry - \$5,000
Food and hygiene items for the food pantry
North Dearborn Pantry, Inc. -

Food and hygiene items for the pantry
Pregnancy Care Center - \$5,000
Diapers, wipes, formula, baby hygiene
items, and baby safety equipment
Safe Passage, Inc. - \$5,000

Programs serving Dearborn County youth at the shelter

Special Olympics Indiana, Inc. - \$5,000 Programs serving youth in Dearborn County St. Vincent de Paul - \$5,000

Food and hygiene items for the food pantry **Trojans Youth Football, Inc. - \$8,000** Football helmets

United Way of Greater Cincinnati, Dearborn & Ohio Counties - \$1,000 Cleaning of donated coats and purchase of

new coats for youth in Dearborn County

Youth Encouragement Services, Inc. -

Needs of the youth who reside at the YES Home

DONOR ADVISED FUNDS, FIELD OF INTEREST FUNDS, HEART OF GOLD, LAUREN HILL MAKE A DIFFERENCE FUND, PROACTIVE GRANTS, AND WOMEN EMPOWERING WOMEN (WEW) – A total of \$65,799 in grants was awarded in 2023 to the following organizations:

#### All Saints Parish - \$1,403

Chester & Ida Muntz Family Memorial Field of Interest Fund Grant for Parish Outreach Programs

## GRANTS / making it all come together

#### **Amy Irons Meyer Foundation Inc.** \$1,000

Board Member Proactive Grant for mini shelters at Aurora Dog Park

**Aurora First United Methodist Church** \$250

Blair Family Donor Advised Grant for needs of the church

**Aurora Public Library District - \$1,000**Board Member Proactive Grant for needs of the organization

Beecher Presbyterian Church - \$1,000 Board Member Proactive Grant for Southeast Indiana Community Garden Project Children's Advocacy Center of Southeastern Indiana, Inc. - \$1,000

Maddin-Beall Family Fund Donor Advised Grant for needs of the organization

**Choices Coordinated Care Solutions -** \$1,000

Board Member Proactive Grant for Educational materials and Journals for Dearborn County IRACS Program

City of Aurora - Fire Department - \$236

Aurora Lions Club Charitable Fund Donor Advised Grant for needs of the organization Community Mental Health Foundation Inc. - \$2,500

DCF 25th Anniversary Grant for needs of the Organization

**Dearborn Adult Center - \$1,000**Board Member Proactive Grant for Senior Dances

Dearborn Community Foundation - \$736 PFC Craig A. Keller Fund Donor Advised Grant for DCF Operating Endowment Fund Dearborn Community Foundation -\$1,000

PFC Craig A. Keller Fund Donor Advised Grant for DCF 25th Anniversary Dinner Dearborn Community Foundation -\$1,200

Lauren Hill Make A Difference Fund Grant for DCF 25th Anniversary Dinner

Dearborn Community Foundation

**Dearborn Community Foundation -** \$2,500

Powell Family Fund Donor Advised Grant for DCF 25th Anniversary Dinner **Dearborn Community Foundation** -

\$2,500

Runal Family Fund Donor Advised Gra-

Rupel Family Fund Donor Advised Grant for DCF 25th Anniversary Dinner

Dearborn County Clearinghouse for Emergency Aid, Inc. - \$1,000

Rupel Family Fund Donor Advised Grant for needs of the organization

**Dearborn County Court Services - \$1,000**Board Member Proactive Grant for JCAP
Program

Dearborn County Historical Society, Inc. - \$1,000

Board Member Proactive Grant for technology needs of the organization

Dearborn County Retired Teachers Foundation - \$5,000

DCF 25th Anniversary Grant for needs of the organization

## Dillsboro Summer Recreation League - \$1,000

Board Member Proactive Grant to purchase an AED

God's Bright Treasures Ministry, Inc. - \$483

Michael S. Davis Memorial Fund Donor Advised Grant for needs of the organization **Heart House - \$500** 

PFC Craig A. Keller Fund Donor Advised Grant for needs of the organization

Laughery Valley Fraternal Order of Police Lodge 146 - \$568

Kevin Lynch Community Impact Fund Donor Advised Grant for 2023 FOP Cops and Kids Program

Manchester Elementary School - \$1,000 Sprint Educational Excellence Grant for Robotics team "fields" equipment

Moores Hill Food Pantry. - \$1,000 Board Member Proactive Grant for needs of the organization

North Dearborn Pantry, Inc. - \$1,000 Rupel Family Donor Advised Fund for needs of the organization

Oldenburg Academy - \$331
James & Darlene Phillips Family Fund
Grant for classroom supplies

PAWS Partners for Animal Welfare Society of Dearborn Co - \$1,000

Board Member Proactive Grant for needs of the organization

Phi Beta Psi Sorority - \$5,000

DCF 25th Anniversary Grant for support of cancer patients at St. Elizabeth Cancer

Pregnancy Care Center - \$500 PFC Craig A. Keller Fund Donor Advised Grant for the needs of the organization

Pregnancy Care Center - \$1,000 Board Member Proactive Grant for needs of the organization

Pregnancy Care Center - \$1,500 Women Empowering Women Grant for needs of the organization

River View Cemetery Association - \$942 Borgman-Meek Family Fund Donor Advised Grant for general cemetery maintenance Ronald McDonald House Charities of Greater Cincinnati - \$1,105

Myles Alig Memorial Fund Donor Advised Grant for the needs of the organization

St. Elizabeth Foundation - \$5,000 DCF 25th Anniversary Grant for needs of the Dearborn Cancer Center

St. John Ev. Lutheran School - \$5,000 DCF 25th Anniversary Grant for needs of the school

St. Lawrence Church & School - \$1,765 Kevin & Meghan Schafer Charitable Fund Donor Advised Grant for Community Outreach Events

St. Michael Catholic School-\$330 James & Darlene Phillips Family Fund Grant for classroom supplies

St. Vincent de Paul - \$1,000

Board Member Proactive Grant for needs of the organization

Southeast Indiana Chamber Foundation – \$1,000

Board Member Proactive Grant to support the DICE (Dreams, Ingenuity, Creativity, Entrepreneurship) Challenge for Dearborn County high school students

Southeastern Indiana Economic Opportunity Corporation - \$1,000 Board Member Proactive Grant for Bev Henry Emergency Fund to provide Emergency Assistance to families

**Town of Moores Hill – \$5,000** DCF 25th Anniversary Grant for upgrades to

Moores Hill Park

Youth Encouragement Services, Inc. \$250

Blair Family Fund Donor Advised Grant for needs of the organization

Youth Encouragement Services, Inc. - \$1,200

DCF Youth Council Grant for Christmas **project** 

**Youth Encouragement Services, Inc. -** \$1,000

Board Member Proactive Grant for needs of the organization

In 2023, Dearborn Community Foundation Designated Endowment Funds distributed \$294,499 to the many charitable



At DCF's Annual Golf Scramble Fundraiser in 2023, Fred McCarter, Executive Director, congratulates Greg Duncan, President/CEO of INcompass Healthcare, for winning the drawing celebrating the Foundation's 25th Anniversary in 2023. Duncan won the right to recommend a \$2,500 grant to an eligible charity of his choice. He chose the Community Mental Health Foundation.

## SCHOLARSHIPS 2023

## LILLY ENDOWMENT COMMUNITY SCHOLARSHIP

The Lilly Endowment Community Scholarship Program is the result of a statewide Lilly Endowment Inc. initiative to help raise the level of educational attainment in Indiana; to increase the awareness of the beneficial roles Indiana community foundations can play in their communities; and to encourage and support the efforts of current and past Lilly Endowment Scholars to engage with each other and with Indiana business, governmental, educational, not-for-profit and civic leaders to improve the quality of life in Indiana generally and in local communities throughout the state.

Since the Lilly Endowment Community Scholarships were first offered in 1998, the Dearborn Community Foundation, Inc. (DCF) has been pleased to award the scholarships to Dearborn County students graduating from high school. In 2023, DCF was eligible to nominate two recipients and alternates for two full-tuition scholarships. The Lilly Endowment, Inc. program provides scholarships for full tuition, required fees, and a special allocation of up to \$900 per year for required books

and equipment for four years of undergraduate study on a full-time basis, leading to a baccalaureate degree at any Indiana public



Elizabeth Kirchgassner, ECHS

or private college or university accredited by the North Central Association of Colleges and Schools.



Kiersten Dixon, SDHS

The 2023 Lilly Endowment Community Scholars: Elizabeth Kirchgassner, a graduate of East Central High School (ECHS), is currently attending Purdue University and majoring in Nursing. Kiersten Dixon, a graduate of South Dearborn High School (SDHS), is currently attending Indiana University and majoring in Human Biology.

Since 1998 the following Dearborn County students have been awarded the Lilly Endowment Scholarship (It is important to note that Lilly Endowment Inc. provided for more than one scholarship in years past.)

Ashley Fields 1998 Stacy Jagoditz 1999 Shanaree Sailor-Brown 1999 Lee Caldwell 2000 Andy Batta 2000 Brian Barker 2001 Kathleen Hountz Gellert 2001 Jennifer Saylor 2001 Krista Fricke 2002 Kristy Kime 2002 Kyla McMullen 2002 Keith Kaffenberger 2003 Rachel Becker 2003 Molly Cutter 2003

Grace Noppert 2004 Nicholas Ferrell 2004 Sarah Rice 2004 Kelly Eckstein 2005 Alysa Flannery 2005 Erin Brunner 2006 Michael Williams 2006 Mackenzie Stuart 2007 Elizabeth Bates 2007 Abbey Schmahl 2008 Rebecca Taylor 2008 Taneesha Parker 2009 Christopher Ochynski 2009 Jessica Ruschke 2010 Carissa Wyatt 2010 Jenna Beck 2011 Amanda Hornbach 2011 Michael Frondorf 2012 Matthew Davis 2012 Jacob Hornberger 2013 Abigail Frizzell 2013 Alex Orndorff 2014

Baxter McCory 2014
Eric Harrington 2015
Madeleine Feller 2016
Lauren Rabold 2017
Sebastian Smith 2018
Lila Socks 2019
Noah Blankman 2020
Heath Doll 2021
Rylee Thies 2022
Kiersten Dixon 2023
Elizabeth Kirchgassner 2023

## FOUNDATION SCHOLARSHIPS TOTAL NEARLY \$216,000 IN 2023

Scholarship funding is provided by donors who establish endowments or non-permanent funds to encourage higher education and lower the cost of post-secondary education. Scholarships totaling nearly \$216,000 were awarded to Dearborn County Resi-

JACOB AMBERGER MEMORIAL SCHOLARSHIP – Chance Muncy

GREG ANDRES NORTH DEARBORN CONSERVATION CLUB MEMORIAL SCHOLARSHIP – Addison Cleary

**DENISE ANN BEYER MEMORIAL SCHOLARSHIP** – Jacob Daughtery

MICHAEL CLEARY MEMORIAL SCHOLARSHIP – Evan Kuhn

For a description of each scholarship please visit our website at www.dearborncf.org and select the "SCHOLARSHIPS" tab.

MARVIN CURRY AND MELVINA CURRY SCHOLARSHIP – Adam Bruner, Kori Cornett, and Kaylee Marsh

ROSS EILER MEMORIAL SCHOLARSHIP – Ivy Hinkle and Lucy Thornton

CLIFFORD AND GLADYS
ELLERBROOK ENDER NURSING
SCHOLARSHIP – Madison Faller, Sarah
Rutherford, Sara Smith, Natasha Bennison,
Emily Harrington, Alexis Knight, and
Kaleigh Turner

WILLIAM CURTIS EWBANK
MEMORIAL SCHOLARSHIP – Nicole
Chen

ROGER GULLEY MEMORIAL SCHOLARSHIP – Maxwell Burger

BYRON HARTMAN MEMORIAL SCHOLARSHIP –Julia Bulach, Annabelle McDonald, and Mason Schutte

IVY TECH SCHOLARSHIP – Benjamin Abrams, Emma Gutfreund, and Kaleigh Turner

LARRY KINNETT MEMORIAL SCHOLARSHIP – Kaylee Marsh

(continued on page 9)

## SCHOLARSHIPS 2023

## LILLY ENDOWMENT SCHOLARSHIP FINALISTS







Caitlyn Dick, ECHS



Abigail Williams, LHS



Ava Slayback, SDHS

The Dearborn Community Foundation, Inc. recognizes **Hailey Abdon** (Lawrenceburg High School), **Caitlyn Dick** (East Central HIgh School graduate), **Abigail Williams** (Lawrenceburg High School graduate), and **Ava Slayback** (South Dearborn High School) as Lilly Endowment Community Scholarship finalists. Abdon, Dick and Williams all receive the Dearborn Community Foundation Scholarship of \$1,000 annually renewable for up to four years providing the recipient maintains at least a cumulative 2.0 GPA.

## FOUNDATION AWARDS

Continued from page 8

DAN KUEBLER MEMORIAL SCHOLARSHIP – Cheyenne Chase

LAUGHERY VALLEY FRATERNAL ORDER OF POLICE SCHOLARSHIP – Andrew Deddens

LAWRENCEBURG KIWANIS CLUB SCHOLARSHIP – Aneesa Schwarz

GERRY LEHN MEMORIAL SCHOLARSHIP – Colton Roth

LEHNER FAMILY WOMEN
EMPOWERING WOMEN
SCHOLARSHIP - Nicole McCool and
Kaleigh Turner

GAYLE LIGHTNER MEMORIAL SCHOLARSHIP – Maci McAdams and Elle McMullen

JAMES LOHMILLER MEMORIAL SCHOLARSHIP – Elizabeth Redar

FRANK R. LONGCAMP SCHOLAR-SHIP – Maxwell Burger, Emma Caudill, and Mason Schutte

MARTHA MCKINNEY NEWHOUSE MEMORIAL SCHOLARSHIP – Sophia Linkmeyer and Raelynn Rowlett

R. DANIEL NEWHOUSE MEMORIAL SCHOLARSHIP – Evan Kuhn

MANCHESTER CIVIC ASSOCIATION SCHOLARSHIP – Izabella Bear

LIL AND DOCKY MEYERS MEMORI-AL SCHOLARSHIP – Emma Caudill

PERPETUAL ROTARY SCHOLARSHIP

– Adam Bruner

CLARENCE & WILBERT RUFF EAST CENTRAL SCHOLARSHIP – Evan Kuhn and Braden McDaniel

RONALD SELMEYER SCHOLARSHIP

- Lauren Lyons

ADAM WILHELM MEMORIAL SCHOLARSHIP – Joey Black

PAUL E. "TRUCK" TREMAIN MEMORIAL SCHOLARSHIP -

The Dearborn Community Foundation administers the Paul E. "Truck" Tremain Scholarship Program which is funded by the City of Lawrenceburg. Scholarships for the 2023/2024 school year were up to \$1,800 per recipient. In 2023, a total of 95 students received this scholarship totaling \$171,000 in scholarships awarded.



## 25TH ANNIVERSARY











## 25TH ANNIVERSARY

## Welcome to Dearborn Community Foundation's 25th Anniversary Dinner

Celebrating 25 Years of Helping Donors Make a Difference in Dearborn County

## MANY THANKS TO OUR SPONSORS

PRESENTING SPONSOR



## PHILANTHROPY SPONSORS

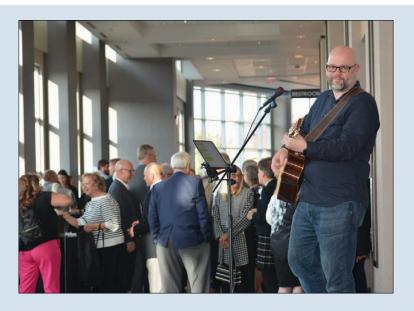


PFC Craig A. Keller Fund Powell Family Fund Rupel Family Fund Lauren Hill Make a Difference Fund

## **DINNER SPONSOR**











## LEGACY SOCIETY

## DCF LEGACY SOCIETY MEMBERS

The Dearborn Community Foundation's Legacy Society is a group of individuals, organizations and other entities who have made a dedicated effort to invest in our community through endowment at the Foundation. These honorees live in Dearborn County or have strong ties to our community. Legacy Sociéty members have chosen to make a difference in our community today, knowing that their gifts will continue to give tomorrow and forever into the future.

DCF added 16 new members to the Legacy Society in 2023, bringing the total number of honorees to 142. Some have established scholarship funds, while others have established designated, donor-advised, unrestricted or field of interest funds that support charitable organizations and causes in Dearborn County.

## 2023 Honorees

The late Norma Banschbach was honored posthumously for establishment (through an estate gift) of the St. Lawrence School Scholarship Fund, a designated endowment, that provides scholarships for students attending St. Lawrence School in Law-

John and Marianne Borgman for the establishment of the Borgman-Meek Family Fund, a donor-advised fund. Through their fund, the Borgman's advisory committee can recommend grants to charitable orga-

nizations in our community.

Neil Clayton and Nicole Norris for the establishment of the Clayton Family Dillsboro Park Maintenance Fund, a designated endowment, provides funding to the Town of Dillsboro to help with park maintenance. Neil and Nicole established the fund in memory of their father, David William Clayton, who was highly involved in the development of the Dillsboro Park. The late Mr. Clayton included the entire family in park cleanup and more.

**Debbie Hoffmeier** for the establishment of the Stephanie Marie Gould Memorial Scholarship Fund, a designated endowment, that supports a scholarship annually awarded to an East Central High School graduate in memory of her daughter Stephanie.

Carl and Janet Petty for establishing the C. Petty Family Fund, a donor-advised fund. Through their endowment, the Petty's can recommend grants to charitable organizations in our community.

Allison Lightner and Shawn Lightner for establishing the Gayle Lightner Memorial Scholarship Fund that provides an annual scholarship to a graduating senior of Lawrenceburg High School. The Lightners established the fund in memory of their mother, a retired educator whose career spanned more than 40

Siblings E.G. McLaughlin, Mike McLaughlin (current DCF Board member) and Mary Beth Hedrick for the establishment of the McLaughlin Family Fund, a donor-advised endowment. The siblings can make recommendations for grants to charitable organizations with their fund.

Sally Kinghorn for establishment of the Paul D. Kinghorn Memorial Scholarship Fund, a designated fund, that supports a scholarship for Lawrenceburg High School students in memory of her late husband Paul who was an educator for 30 years.

Julie Strasemeier and Jon Strautman (current DCF Board member) for establishment of the Strasemeier/Strautman Family Fund, a donor-advised fund. Through their fund, Julie and Jon can recommend grants to charitable organizations that serve Dearborn County residents.



DCF President Mike McLaughlin, center, presents a Legacy Society inductee plaque to Julie Strasemeier and Jon Strautman for their establishment of the Strasemeier/Strautman Family Fund

David & Emily Alig Alzheimer's Support Groups of Southeast Indiana, Inc. Jada & Greg Ankenbauer

Anonymous Anonymous Aurora Lions Club

The late Delores E. Baker The late Norma Banschbach (posthumously) The late Charles Beyer and Wilma Beyer

James, Jr. & Carla Blair

The late John Borgman & Marianne Borgman

Keri Brown

Paula and Mark Bruner

Douglas Scott & Debbie Busching

Milton & Sandra Carley

Carnegie Hall Historic Landmarks Preservation

Society, Inc. Allan Carpenter Neil Clayton

Kenny & Verna Cotton Roger & Aimee Cromer

Carol Davis

Dearborn County Retired Teachers Foundation, Inc.

David Deddens

The late Gerhard Deddens

The late Hartell F. Denmure & the late LaVerne R.

Denmure (both posthumously)

Jeremy Dilts

The late Luella Dixon Melody Dixon

Sabra Duerstock

The late Robert Dunavent & Helen Dunavent

East Central High School Community Lynn & Camille Eiler

Andrea Ewan

Naomi Ewan

Thomas Peters Ewbank

Victor Fay Mary Fields

The late Wilma Firsich

Beth Fox Patricia Frondorf

P.G. Gentrup

Jeff Graf

Fred & Jody Grawey The late Ruth Gulley Gray

Donna Hartman

Mary Beth Hedrick

Larry & Marylin Heffelmire Mike & Loretta Heffelmire

Steve & Virginia Heffelmire

Debbie Hoffmeier

Daniel Honchell

Jamie Howard

Jeffery L. Huntington Jerry & Stefanie Keller Doug & Luree Ketcham Sally Kinghorn

Gary Kinnett

Jeanne Lehn The late Charles Lehner & Diana Lehner

Carina Lewis Allison Lightner Shawn Lightner Deb Locke

Gary & Jennifer Lohmiller
The late Frank R. Longcamp (posthumously)

Mary Jo Lynch Ken & Cherie Maddin Heather Marine E.G. McLaughlin Mike McLaughlin

D. Neal & Monica Meece Sherry & Rich Midlam The Town of Moores Hill

Barry & Fayla Nanz E. Alan Newhouse

The late R. Daniel Newhouse Gerald & Dorothy Nixon

Jane & Mike Noel Nicole Norris

North Dearborn Conservation Club

Jenni Pause Courtney PeGan James Mitchell PeGan Nicki PeGan Stephanie Perkins

Carl & Janet Petty Darlene Phillips Ron & Bonnie Powell Amber Probst

F. William and Stephanie Rahe John & the late Patricia Rahe

The late Dellas Ross and the late Dorothea Ross The late Jim Rupel & the late Janet Rupel

Kevin & Meghan Schafer The late Ronald Selmeyer The late Loren Shuter

James Stock & the late Sue Stock Julie Strasemeier & Jon Strautman Sunman Rural Fire Department Members

Dr. Jim Swanson Jo Ellen Tucker Connie Tyler Nick & Judy Ullrich The late Louise Walker

The late William Zimmer & the late Marjorie Zimmer

## REMEMBERING AFRIEND

## REMEMBERING OUR SPECIAL FRIEND

The Dearborn Community Foundation (DCF) lost a friend November 2023, with the passing of John Borgman, 91, of Aurora. Borgman along with his surviving wife, Marianne Borgman, was inducted into the DCF Legacy Society in 2023 in recognition of the couple's establishment of the Borgman-Meek Family Fund, a donor-advised endowment that provides grants to charitable organizations.

"I'm grateful I had the opportunity to meet and get to know John," said Fred McCarter, Executive Director of DCF. "I always enjoyed our conversations which usually included laughter. His passing is a great loss to the community."

McCarter said Borgman cared about others in his community as demonstrated by his community involvement and his service to our nation as a member of the United States Army. "John and Marianne's establishment of the Borgman-Meek Family Fund means that their generous contributions will make a difference in Dearborn County in perpetuity."

Borgman was born and raised in Aurora where he graduated from Aurora High School and attended St. Mary's Catholic Church. He earned a degree in Business from Indiana University's School of Business. In 1955, he entered the United States Army and eventually became a Special Forces Green Beret. Borgman was the quintessential Special Forces Green Beret, serving three tours in Vietnam, earning the highly coveted master parachutist badge, serving the nation for more than 20 years, and leading the last battalion size combat jump in Vietnam in 1968 with 500 men under his command. He was awarded the Bronze

Star Medal with "V" for Valor with two oak leaf clusters representing three awards of this medal earned for heroism in combat.

After retirement from the Army, Borgman returned to Aurora where he joined the First National Bank. He was appointed to the advisory board and became a director in 1980. He retired from the bank in 1991 as vice president. He was elected to Aurora City Council and for a short time was appointed mayor. He was active in various clubs and organizations including a lifetime member of the American Legion, VFW, and Vietnam Veterans of America. He was



John Borgman

also a member of the Aurora Lions Club and Knights of Columbus. He was inducted as a Kentucky Colonel and was a volunteer for the Dearborn County Hospital Auxiliary.

Borgman is survived by his loving wife, Marianne; daughter, Christine (David) Meek; three grandchildren, Elsa Meek, Evan Meek, Elliot Meek; and many other relatives.

## FRIENDS OF THE FOUNDATION

The Dearborn Community Foundation (DCF) tries to recognize individuals, organizations or businesses that have been strong supporters of the Foundation for a significant period. These longtime supporters of the Foundation come from all corners of Dearborn County and have a history of strong involvement in the community. We honor them by naming them "Friends of the Foundation."

Two individuals, Jada Ankenbauer, Aurora, and Mike Heffelmire, Dillsboro, were honored as Friends of the Foundation in 2023, both sharing their talents and treasure to make a difference in our community. Both have served as Board members and officers, including being president and chairperson. Both have served on committees and both with family members and/or friends have established endowment funds at DCF. They also continue to serve as fine ambassadors, encouraging others to support the Foundation's efforts to help donors make a difference. Ankenbauer and Heffelmire both care deeply about our community and DCF. They are always willing to help whenever called upon, including speaking from the heart about the importance of the Foundation in our community.

#### Friends of the Foundation Honorees:

1997 Charles W. Lehner

1998 Lisa deHart Lehner

1999 Richard Ullrich, Jr.

2000 Mark Neff, Dellas Ross

2001 John Maxwell

2002 Jim Deaton, E.G. McLaughlin

2003 Dr. Frank Frable, James Rupel

2005 Mike Kramer, Jim Helms

**2006** Leaders of City of Aurora, Dearborn County & City of Lawrenceburg

2007 Argosy Casino & Hotel, Pi Chapter of Kappa Kappa Kappa Inc. of Lawrenceburg,



Mike Heffelmire

Rupel Family & Hidden Valley Golf Club

2009 Aurora Public Library District,
Dillsboro Volunteer Fire Department,
Main Street Aurora, and South
Dearborn Dollars For Scholars

2010 Aurora Casket & The Barrott Family, Historic Hoosier Hills RC&D, Inc., Ivy Tech Foundation, UCB Charitable Foundation, and U.S. Bank

2014 Dave and Michelle Deddens

**2015** The late William K. Ewan (posthumously)

2023 Jada Ankenbauer, Mike Heffelmire



Jada Ankenbauer

## 2023 CONTRIBUTORS

5 Way Chili, LLC- Brookville 5 Way Chili, LLC- St. Leon Jordan Abdon Jeff Ahaus Andrew Ankenbauer Jada & Greg Ankenbauer Anonymous Daniel & Colleen Aug Aurora Lions Club Aurora Tri-Kappa John G. Baker Bascom & Kisor Candance Bevers James Blair Jody and Karen Blasdel Bliss Massage Blue & Co., LLC Fred Boger James & Melody Bohrer John E. and Marianne C. Borgman Keith and Mary Jo Boruta Charles and Debbie Brandel Barbara Branigan Michael & Michelle Brier **Bright Veterinary Clinic** Keri Brown Mark & Paula Bruner Scott and Debbie Busching CALCOMMINDIANA LLC Sandra & Milton Carley C-Cubed Catering and Events, LLC Dave Chalk City of Aurora Fire Department City of Greendale City of Lawrenceburg CIVISTA Charitable Foundation Clayton Farms and Standard Services, LLC Neil & Jennifer Clayton Frank and Connie Cleary Adam Cloyd William Cochran Lois Cole Community Foundation of Madison & Jefferson County Community Mental Health Center, Inc. Cornerstone Realty, Inc. Dearborn County 4-H Club Association Dearborn County Chamber of Commerce Dearborn County Convention, Visitor & Tourism Bureau Dearborn County Historical Society, Inc.

Dearborn County Retired

Teachers Foundation. Inc.

Dearborn County Social Council c/o RSVP Dearborn Title Insurance, Inc. Dave Deddens **Bobbie Denney** Robin & Timothy Dickhaus William and Terry Doerr Mark and Jeanette Dole Lea Donley Double Magnum, LLC Dream Ventures LLC Driekast Piping Corp. Lee & Melinda Edgerton Naomi Ewan Ewan Law Office Thomas Peters Ewbank Facespace, LLC FCN Bank Friendship Insurance Friendship State Bank Terry & Linda Gellert Ed Gordon Karen Gowdy Kristie Graessle Rick & Deb Graver Great Plains Communications, LLC Mel & Carol Green Ed and Melanie Gutzwiller Haaq Ford Sales Henry Hampton Steve Harmeyer Patricia Harper Harves Family Farm LLS Tim Heckmann MaryBeth Hedrick Hidden Valley Lake Property Owners Association Hillforest Historical Foundation David & Judy Hizer Daniel & Debra Hoffman Deborah Hoffmeier Hogan Township Volunteer Fire Company 1 Inc. Michael Hollenbeck Hollywood Casino Home Flooring LLC Hoosier Hills Credit Union Horizon Community Funds of Northern Kentucky Hummel Insurance Inc. Jeffrey Huntington Independent Colleges of Indiana Indiana Pacers Indianapolis Colts Ralph & Judith Irwin Ivy Tech Foundation Jerry & Stefanie Keller Matthew & Denise Kelly

Douglas & Luree Ketcham Kiel's Home Repair, LLC Sally Kinghorn Scott & Rebecca Knowles Bill & Connie Lakes Lawrenceburg High School Lawrenceburg Lions Club Lawrenceburg Public Library Lawrenceburg Schools Endowment Corp. Allison Lightner Lilly Endowment Inc. Kevin Lothridge David Lusby Michael & Sheree Lynch Robin MacDonald Ken and Cherie Maddin Andrea & Joseph Marine Mason Investment Advisory Services. Inc. Maxwell Construction Fred McCarter E.G. McLaughlin Mike & Jennifer McLaughlin Curtis & Beverly McQueen Meador Tradition Scholarship Fund James & Carolyn Meyers MGPI of Indiana Miller Flannery Law LLC Rob and Lisa Moorhead James and Julie Moorman Rhonda Murdock Mark and Janice Neff E. Alan Newhouse Gerald & Dorothy Nixon Jane & Michael Noel North Dearborn Pantry Incorporated Ramzi and Betsey Nuseibeh Scott & Julie Osborn Sharon Osterman William & Shirley Oswald Oyler Family Dentistry PAWS Partners for Animal Welfare Society of Dearborn Co. Mary Ann Pettit Carl and Janet Petty PFS Community Foundation Philippus United Church of Christ Ron and Bonnie Powell Rising Star Casino Resort Billy Rumsey John & Gladys Rumsey Safe Passage Salesforce.com. Inc. Steve & Connie Sandbrink

South Dearborn Dollars For Scholars Brenda Spade Michael & Lisa Spangler St. Elizabeth Healthcare St. Leon Rural Volunteer Fire Dept Inc. St. Leon Tavern Jim Stock Beverly & Kenneth Strasemeier Julie Strasemeier & Jon Strautman Mark Stuerenberg Sunman Rural Fire Department, Inc. Sycamore Gas Company Town of Dillsboro Trade and Industrial Supply Janice Turner Randy and Jan Tyler Nick & Judy Ullrich United Way of Greater Cincinnati, Dearborn & Ohio Counties US Bank Lawrenceburg James and Judith Vanosdol David & Marlene Vogelsang Walt's Welding Bill Ward Marilyn Warneford John & Cheryl Wessel Wilhelm Lumber Wilhelm-Waggoner & Bundy, LLC Youth Encouragement Services. Inc. Debbie Zimmer

## **MEMORIAL CONTRIBUTIONS**

**In Memory of Nettie Andres** Kaitlyn Pelsor

In Memory of Michael Cleary Patrick & Abigail Lynch

In Memory of Larry D. Fogle and Thomas G. Denning Brian Gentrup

In Memory of Kendra Fischer Robert A. & Elizabeth A. Fischer

In Memory of Gerry Lehn Jeanne Lehn Jonathan & Suzan Lehn

Teresa Schmeltzer

Debbie Smith

Denise & Jim Sedler

## 2023 CONTRIBUTORS

## In Memory of Gayle Lightner

Elizabeth Bates
Robert & Mary Bates
Jay Geiger
Bonnie Kelley
Tom & Lorinda Kline
Laura Pike
Gayle Stafford
Gail Suiter
Diana Sunderman

In Memory of Bill Spaulding Douglas Baker David & Bert Helfer

In Memory of Carroll & Doris Walker Lee & Melinda Edgerton

In Memory of Telford Walker Lee & Melinda Edgerton

Darlene Phillips made contributions in memory of the following individuals: Robert Buckhave Richard Craig Harold Larmann

The Dearborn Community
Foundation made memorial
endowment contributions for
the following individuals:
Toby Day
Bill Schuette
Eric Studer

## CONTRIBUTIONS HONORING INDIVIDUALS

**In honor of Jada Ankenbauer** Mike and Jane Noel

## Jeremy Dilts made contributions in honor of the following individuals:

Angela Dilts and Harper Loewe Charmaine Jodi Gleason Judy Guss Marlyn Guss and Family Jennifer and Charles Jackson Jeff and Meghan Meyers Jim and Carolyn Meyers Mary Meyers Sharen Meyers Suzette and Donald Meyers Blanche and Thom Schmidt

## YOUTH COUNCIL MAKES A DIFFERENCE IN DEARBORN

The DCF Youth Council completed year 11 in 2023, continuing to make a difference in Dearborn County through both community service and fundraising/grant-making. The Youth Council, which is made up of high-school age youth (grades 9-12) from across the county, was established by DCF to involve youth in a meaningful way in the philanthropic tradition, to encourage young people to give and serve in their community, and to make philanthropy a habit of the heart for future generations.

The goal is for the Youth Council to be self-sufficient and youth-ran with DCF staff and volunteers giving guidance and direction where needed. The Council is guided by the three ideals of giving and serving, leadership development, and community engagement. Involvement in the Council also gives youth a chance to learn more about charitable organizations in the community and how they can have an impact.

In its history, the Youth Council, led by Denise Sedler, DCF Scholarship & Grants Manager, has raised more than \$18,000 through fundraisers. The Council often splits funds raised between other charitable organizations in the community and the DCF Youth Council Endowment Fund. The endowment fund has grown to a value of more than \$45,000. The Youth Council members annually make grant recommendations from the fund to worthy causes in the community. In 2023, grants totaling \$2,000 were awarded to the following organizations: Dearborn County Clearinghouse for Emergency Aid, North Dearborn Pantry, St. Vincent de Paul, Moores Hill Food Pantry, Dillsboro Community Pantry, The Community Project (food/hygiene items for Commu-



nity Blessing Boxes), Big Brothers Big Sisters, and Pregnancy Care Center.

Youth Council fundraising/community service efforts also led to projects impacting Dearborn County residents: The Council assembled and gifted "birthday bags" for the clients of Dearborn County Clearinghouse and North Dearborn Pantry. The bags include items like a birthday card, plates, cake mix, candles etc. ... The Council also purchased Lego sets and other items for Big Brothers Big Sisters and donated more food and hygiene items to the Community Blessing Boxes program. The Council also annually completes a Pen-Pal/mentoring project with 8th-graders.

The DCF Youth Council always welcomes new members. To learn more about the Council and to join, contact Denise Sedler by calling 812-539-4115 or by email: dsedler@dearborncf.org.







## DCF BOARD OF DIRECTORS

## 2023 BOARD MEMBERS REPRESENT ALL CORNERS OF DEARBORN COUNTY

The Dearborn Community Foundation, Inc.'s (DCF) Board of Directors is made up of volunteers from all corners of Dearborn County, supporting the Foundation's primary purpose of building permanent endowment funds to serve donors who have charitable interests.

There were 15 members of the board during 2023. Directors are elected for three-year terms beginning with the annual meeting held in January of each year with approximately

a third of the terms ending each year. A director may serve a maximum of two full consecutive terms of service. The terms are staggered to provide continuity of experience.

Board members are elected by the board after it receives recommendations from the Board Development Committee which is charged with seeking talented leaders who are representative of the community.

The 2023 DCF Board of Directors and officers are pictured below.

## **EXECUTIVE COMMITTEE**



Ed Gordon Chairperson Lawrenceburg



Mike McLaughlin President Greendale



Jon Strautman Vice President Moores Hill



Bridget Davidson Treasurer Manchester Twp.



Lisa Moorhead Secretary Aurora

#### **BOARD OF DIRECTORS**



Larry Campbell Hidden Valley Lake



Casey Finnegan Dillsboro



Linda Gellert Guilford



Michael Hollenbeck Lawrenceburg



Jeanne Lehn Lawrenceburg



Dave Lusby Dillsboro



Becky Lyons Greendale



Ramzi Nuseibeh\* Lawrenceburg



James Stock New Alsace



Jan Tyler Aurora

#### THE FOLLOWING JOINED THE BOARD OF DIRECTORS IN 2024



Gary Honchell Guilford

## DCFTEAM

## COURTEOUS, PROFESSIONAL STAFF SERVES COMMUNITY WELL

The DCF Team is made up of staff, legal counsel, community volunteers, and Board members that serve on various Foundation committees.

The DCF Staff is a group of courteous, experienced professionals that are dedicated to making a difference in their community through top-notch service to donors, grantees, and other community members, as well as, by providing professional support to Board members.

Executive Director Fred McCarter joined the DCF staff in early 2005, after a combined 19 years in the newspaper journalism and media/marketing professions. McCarter also served on the Foundation's board of directors prior to joining the staff. McCarter's professional experience as well as his experience in community relations and governmental affairs serves him well as the Foundation continues in its constant efforts to grow the impact it has on the community through its philanthropic resources



Fred McCarter



Cheryl Wessel



**Denise Sedler** 



**Adrienne Flannery** 

Accountant Cheryl Wessel came to the Foundation in late 2007. Wessel brings to the Foundation more than 40 years of experience in the accounting field. Her work experience and volunteer activities provide the Foundation and Community with a very valuable asset for both non-profit accounting and tax.

Scholarship and Grants Manager Denise Sedler joined the DCF team on a part-time basis in early 2022 and then on a fulltime basis in mid-2023 however, she is no stranger to the Foundation.

Denise served in a similar role at the Foundation from late 2008 through late 2016. She brings her experience with DCF grants, scholarships, youth philanthropy, communications and marketing along with her compassion for the community.

Legal Counsel Adrienne Flannery of Miller and Flannery Law started with the Foundation in early 2019. Adrienne's passion for serving charitable organizations in the community and her experience in estate planning, elder law and probate administration makes her a great fit for

## COMMUNITY VOLUNTEERS AND BOARD MEMBERS FORM DCF COMMITTEES

In addition to Board Members, community volunteers also participate in the committee process of the Dearborn Community Foundation. Like the Board, the participants represent a cross-section of the Dearborn County community.

### **2023 COMMITTEE MEMBERS**

#### **Board Development Committee**

Jada Ankenbauer Karen Blasdel James Stock\* Randy Tyler J David Wismann

#### **Grants Committee**

Jada Ankenbauer Ed Gordon\* Dave Lusby\* Becky Lyons\* Mike McLaughlin\* Ramzi Nuseibeh\* Bill Ward

#### **Investment Committee**

Bridget Davidson\* Dave Deddens Casey Finnegan\* Leigh Kem Mark Neff John Rumsey Kevin Schafer Bill Ward

#### Lilly Scholarship Committee

Bill Lakes Jeanne Lehn\* Elise Smith Jon Strautman\* James Stock\*

#### Community Scholarship Committee I

Andrea Ewan Linda Gellert\* Eric Kranz Tim Russell

#### Community Scholarship Committee II

Loretta Day Mike Hollenbeck\* Cherie Maddin Randy Tyler

## Community Scholarship Committee III

Karen Blasdel Michelle Deddens Lisa Moorhead\* Jan Tyler\*

## Community Scholarship Committee IV

Larry Campbell\* Mark Neff J David Wismann

#### **Lawrenceburg Youth Grants Committee**

Garrett Bascom Liz Beiersdorfer Barb Branigan Dick Castillo Garrett Cavanaugh E.G. McLaughlin Melissa Watkins

<sup>\*</sup> Denotes 2023 Board of Director's member



A member of the Bright Volunteer Fire Company, Inc., which was awarded \$3,500 for chainsaws, tower lights, blowers and battery packs, puts a chainsaw to good use during a highway accident.

## HEART OF GOLD AWARD

## FOUNDATION HONORS VOLUNTEERS WITH 'HEARTS OF GOLD'

The Dearborn Community Foundation honored three community volunteers for having "Hearts of Gold" in 2023. The Heart of Gold Award recipients were recognized for touching the hearts of others through their volunteerism and other acts of kindness.

"Each honoree deserves this recognition for making a difference in our community in their own unique ways," said Fred McCarter, DCF Executive Director. "They are all role models for how all of us can make a difference in our community."

The 2023 honorees, nominated by a DCF committee and then chosen as Heart of Gold Award recipients by the Foundation's Board of Directors, were given the privilege to serve on the "Heart of Gold Grants Committee." Each recipient recommended a \$750 proactive grant to a charitable organization that serves Dearborn County residents.

In recent years, Heart of Gold recipients have been recognized for helping senior citizens or disadvantaged persons, working to improve the quality of education, expanding recreational or cultural opportunities, working with children, protecting the environment, promoting public safety, raising public awareness of issues that affect all ages, and other acts of kindness.







Ron Sweeney



Debbie Zimmer

### DCF HEART OF GOLD RECIPIENTS AWARD GRANTS

The Heart of Gold Grants Committee Awarded a total of \$2,250 in grants to community organizations.

**St. Leon Volunteer Fire Department** – Support of the organization.

The Community Project – Community Blessing Boxes.

**The Community Project, Inc.** – Support of the organization.

## HEART OF GOLD HONOREES

Tara Bailey, Lawrenceburg: Tara is involved in a significant number of efforts to help others. She is one of the original volunteers for Feeding Those In Need, an annual event in which volunteers deliver Thanksgiving meals to those in need the night before the holiday which is now a project of the charitable organization The Community Project. She also started the Blessing Wall in Aurora at Lesko Park before The Community Project's Community Blessing Boxes. The wall was filled with sanitary needs, warm clothing, winter essentials and blankets. She's now also a volunteer for the Community Blessing Boxes, which also provides food and other items for the homeless and others in need. In 2020, she volunteered with others to help homeless folks at an emergency shelter in Lawrenceburg during frigid weather and helped to raise funds to place six homeless individuals in a hotel for up to six weeks. Tara has a remarkable ability to rally the troops together for the greater good. Those that know her say she is always of-fering a helping hand and is extremely kind and caring. She is someone who does all these things without the expectation of being acknowledged. She does it because it's the right thing to do. Bailey says she's always been involved in something. "The main thing is to help people, who often are too embarrassed of their situation to get help. I've been there when it comes to being in need." Bailey also says when she became a parent, she knew volunteering and helping others would set a good example for her kids. "You want them to look back and do the same thing when they are grown." Of course, volunteers don't get paid, but Bailey does get something out of what she does. "I go to sleep each night knowing that hopefully I helped some-

body. ... Pay it forward! Sometimes just a few kind words can mean the world to someone."

Ron Sweeney, St. Leon: Ron is always thinking about a way to help others and truly one of the first to volunteer, if he knows somebody needs help. Ron left the restaurant business about six years ago, but that experience helps when it comes to his volunteering. Sweeney manages the food at the Christmas with Friends Event held at Dearborn Adult Center for anyone who is alone on Christmas Day. It's a free event with food, fun and Christmas joy. He's a regular volunteer at the North Dearborn Pantry and Dearborn County Clearinghouse for Emergency Aid, helping pick up donated items and networking to see if he can help fulfill any of the pantries' needs. Sweeney is also known for using his networking skills to help fulfill the needs of organizations, like the YES Home, a residential group home located in rural Dearborn County that serves youths ages 13-18. He also promotes fundraising events for organizations like the Pregnancy Care Center in Lawrenceburg. Sweeney is clearly someone who likes to be behind the scenes helping to get things done. Helping others is simply something he enjoys doing. Sweeney said "Many people just walk by when they see someone in need. It really only takes a couple of minutes to stop and see what you can do to help. It's a good feeling to know you've helped." Sweeney says he's been blessed. You can write a check anytime to help, but it really makes a difference to get involved and help." Not many know about it, but Sweeney says he recently had open heart surgery. "Having the heart surgery did open my eyes more," he said. "I try to do something every day to make a difference.

Debbie Zimmer, St. Leon: Debbie is someone you probably know or have heard of if you live in her hometown of St. Leon. If an event is happening at St. Joseph Catholic Church, the St. Joseph American Legion, or at the St. Leon Volunteer Fire Department, she's probably involved. People that know her say she is always the person in charge of whatever event was going on and goes above and beyond the call of duty to help various organizations in her community. She also spends endless hours of her time helping others. "Everything I do is about giving back to the community," said Zimmer. "Growing up, my dad was big in the American Legion, so I learned a lot from him and mom about giving back." Her father was a part of the original group that established the St. Leon Volunteer Fire Department. Zimmer followed in his footsteps by serving as a first responder and is now the fire department's secretary/treasurer. She's been in the Legion's Auxiliary Unit 464 since age 18 and is now president. Zimmer's involved in many things, but it's clear her involvement with North Dearborn Conservation Club, St. Leon, is close to her heart. She's Chaplin of the club. When her brother Greg Andres passed away in 2012, she helped establish a scholarship endowment fund at DCF to award scholarships to seniors of East Central and Franklin County high schools. She works tirelessly to help raise funds to add to the endowment and to award more scholarships in memory of her brother. "I'm always on the go and can't sit still," said Zimmer with a laugh. "Whether it's raising funds for scholarships or for the fire department, it's about giving back to the community. ... It feels good helping the community."

## FINANCES

### STATEMENTS OF FINANCIAL POSTITION

December 31, 2023 and 2022

#### **ASSETS**

	ASSETS	
	2023	2022
Cash and cash equivalents	\$ 3,019,746	\$ 2,477,097
Certificates of deposit	1,675,196	1,616,391
Investments	24,034,496	20,803,141
Beneficial interest in charitable trust	566,389	600,666
Property and equipment, net	5,658	11,156
Other assets	<u>31,836</u>	35,454
	<u>\$ 29,333,321</u>	\$ 25,543,905
LIABILI	TIES AND NET ASSETS	
Liabilities		
Accounts payable and accrued expenses	\$ 13,225	\$ 10,876
Deferred revenue	60,000	-0-
Charitable gift annuities payable	3,885	4,114
Liability for funds held as agency endowments	7,167,726	6,492,605
Custodial funds	2,721,040	2,456,990
Other liabilities	32,196	35,634
Total liabilities	9,998,072	9,000,219
Net Assets		
Without Donor Restrictions:		
Operating	1,540,520	1,344,675
Board designated	960,375	803,803
Invested in property and equipment	5,658	11,156
	2,506,553	2,159,634
With Donor Restrictions:		
Restricted due to time restrictions	566,389	596,669
Endowment funds	16,262,307	13,787,383
	16,828,696	14,384,052
Total net assets	19,335,249	16,543,686

## STATEMENTS OF ACTIVITIES

\$29,333,321

\$ 25,543,905

For the Years Ended December 31, 2023 and 2022

	2023	2022
Support and revenues		
Contributions	\$ 887,210	\$ 207,950
Investment return, net	2,158,281	(1,997,060)
Other investment income	121,652	19,552
Administrative fees	446,068	454,893
Change in value of split-interest agreements	7,208	49,099
Other revenue	23,828	21,315
Total support and revenues	3,644,247	(1,244,251)
Total expenses	852,684	797,437
Change in net assets	2,791,563	(2,041,688)
Net assets, beginning of year	16,543,686	18,585,374
Net assets, end of year	\$ 19,335,249	\$ 16,543,686

An independent audit for the years ended December 31, 2023 and 2022 was conducted by Blue & Co., LLC for the Dearborn Community Foundation, Inc. The complete audited financial statements can be reviewed at the Foundation office located at 322 Walnut Street, Lawrenceburg, IN 47025. The Dearborn Community Foundation, Inc.'s three most recently filed Forms 990 may also be reviewed at the Foundation office.



#### HOW YOU CAN GET INVOLVED

There are many ways to get involved in the Dearborn Community Foundation's efforts to Make a difference in Dearborn County.

- Become Aware: Learn more about how the Foundation helps donors achieve their charitable goals and the positive impact of the results.
- Volunteer: Offer to be a volunteer board or committee member. Volunteers also are needed at Foundation events.
- Be A Donor: Establish an endowment to support your favorite charitable organization or cause in perpetuity. ... Or contribute to an existing fund at DCF. We can help you make a difference for the charities or the issues you care most about.
- Share Ideas: Let the DCF staff and board members know about your ideas. Let us know what you think the charitable needs are in our community.
- Be A Sponsor: Individuals, organizations and businesses can provide sponsorship support or door-prize items for DCF's annual golf scramble to raise funds to support Foundation operations.



#### MISSION STATEMENT

The Dearborn Community
Foundation, Inc. is a catalyst to
connect people who care with causes
that improve the quality of life in our
community by advancing cultural,
educational and social opportunities,
while preserving our community's
heritage and helping donors to create a
permanent legacy in Dearborn County.



ON THE COVER: These photos truly show how the Dearborn Communiity Foundation helps make the "Connections" between those who contribute and those who benefit from their philanthropy.

DEARBORN COMMUNITY FOUNDATION 322 Walnut Street · Lawrenceburg, IN 47025 812-539-4115 · www.dearborncf.org

